



Himachal Pradesh Kaushal Vikas Nigam

(An H.P. Government Undertaking)

Block No. 24, 2nd Floor, STPI Building, SDA Complex

Shimla-171009



Apparel & Made Ups

The Government has constituted Prime Minister's National Council on Skill Development for coordinated action for skill development, both in the domain of public and private sector. The National Council on Skill Development mandates skill formation to develop the workforce with enhanced skill through structured programme and assessment. The Apparel, Made-ups & Home Furnishing Sector Skill Council was incorporated on December 24, 2013, as a company i.e. licensed under Sec 25 of the Companies act 1956, with the object to (a) develop a skills repository for the Apparel, Made-Ups and Home Furnishings value chain, (b) to build an organization that can develop standards, evaluation criterion and accreditation systems for providing multiple and varied technical skills in the textile sector including employ ability skills to both men and women, as well as challenged persons with regular and direct inputs from industry, (c) create opportunities for "Training of Trainers" in both the content and pedagogy for imparting skill training for all workers engaged in the three chosen segments of the textile sector, (d) quality assurance-develop and promote a standardized, output oriented and quality assured affiliation and accreditation process and demonstrate sustainable business value through it, (e) focus on continuous improvisation of the training delivery value chain, i.e. training process, training content, trainers, curriculum design, industry endorsement for certification etc., (f) partner with training providers and guide them into becoming centre so excellence and innovation by utilizing the standardization in training, evaluation and certification developed by the SSC of the sector.

Indian Textile and Clothing (Apparel) industry is the second largest manufacturer in the world with an estimated export value of ~ US\$ 31 billion and domestic consumption of ~ US\$ 58 billion for the year 2011-12. The sector contributes to about 6% of the US\$ 1.7 trillion Indian economy. It also provides employment to ~35 million persons directly & ~55 million persons indirectly. India is among the very few countries which have presence across the entire supply chain, from natural and synthetic fibres right up to finished goods manufacturing. It has presence in organised mill sector as well as decentralised sectors like handloom, power loom, silk, etc.

The industry has grown from US \$ 57 billion in 2006 at a CAGR of 11.3%. Garments (Apparel) constitute an estimated 68% of the domestic market, followed by technical textiles (24%), and home textiles (7%). In 2011 global trade in textiles and apparel was around US\$ 705 billion. This was approximately 4% of the total global trade of all commodities estimated at ~ US\$ 15 trillion. During the period 2000 to 2010 the textile and apparel trade has grown at a modest CAGR of 6.4% per annum. Further, the Global Textile and Apparel, or T&A, trade is expected to grow to USD 1 trillion by 2020